

Code **KDH**
Company name Khang Dien House Trading and Investment JSC
Date 04/26/2019
Subject Report on the use of proceeds from public offering

Content:

Khang Dien House Trading and Investment JSC has announced the use of proceeds from the public offering as follows:

- I. Result of public offering:
- Name of stock: Stock of Khang Dien House Trading and Investment JSC
 - Stock type: common stock
 - Par value: VND10,000/share
 - Quantity of shares for the public offering: 93,599,957 shares
 - Total mobilized capital: VND1,403,541,705,000
 - Beginning date: September 06, 2017
 - Ending date: November 01, 2017

II. Report on the use of proceeds from the public offering:

1. Plan for the use of proceeds:

No.	Project	Investment amount as planned in the prospectus	Investment amount adopted on Apr 12, 2019
1	To increase the Company's land fund in Phu Huu ward, distric 9, Ho Chi Minh city	350,000,000,000	350,000,000,000
2	To increase the Company's land fund in An Phu ward, distric 2, Ho Chi Minh city	1,053,999,355,000	-
3	To increase the Company's land fund in district 2 and distric 9, Ho Chi Minh city	-	1,053,999,355,000
	Total	1,403,999,355,000	1,403,999,355,000

2. Progress of capital disbursement until March 18, 2019:

Until March 18, 2019, the Company used VND350 billion to purchase stake at Thuy Sinh Real Estate Joint Stock Company (the investor of Residential Area Project in Phu Huu ward, district 9, Ho Chi Minh city) in order to increase the Company's land fund.

For the remaining amount of VND1,053,541,705,000, the Company is researching suitable land fund as planned.